Securities Board of Nepal Regulation and Management Department Debenture Pipeline Status Fiscal Year 2077/78

As on 2077/10/05 **Under Preliminary Review**

sank Ltd. (4%,15 years, rja Rinpatra (Energy Bond) - 3) a Banijya Bank Ltd.(6Years, 6 RBBL Debenture,2083)	Debenture Debenture	1,500,000.00	1,500,000,000.00	600,000.00	900,000.00	Himalayan Capital Ltd.	2077/09/08			
6 RBBL Debenture,2083)	Debenture	-								
Ponk I td /40 Vooro 9 Fº/		2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00	NIBL Ace Capital Ltd.	2077/09/12			
Bank Ltd.(10 Years,8.5% Bank Rinpatra 2087)	Debenture	3,500,000.00	3,500,000,000.00	1,400,000.00	2,100,000.00	Nabil Investment Banking Ltd.	2077/09/19			
Total		9,500,000.00	7,500,000,000.00	3,000,000.00	4,500,000.00	3 ~				
ed and Comment Se	ent_									
Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment		Processing Status
al IME Bank Ltd.(8.5%,10 rs, Global IME Bank Ltd. Debenture 2086/87)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Century Capital Market Ltd.	2077/05/29	2077/07/20		
y Bank Ltd. (9%,10 Century Debenture 2087)	Debenture	2,200,000.00	2,200,000,000.00	880,000.00	1,320,000.00	Global IME Capital Ltd.	2077/06/22	2077/08/17		
ank Ltd.(8%,7 years, NMB	Dehenture	2 000 000 00	2 000 000 000 00	800,000,00	1 200 000 00	Siddhartha Canital Ltd	2077/08/23	2077/09/14		
Total	Debendre	7,200,000.00	7,200,000,000.00	2,880,000.00	4,320,000.00	Capital Eta:	2011/00/20	2011/03/14		
and Under Review										
Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
Total		#REF!	#REF!	#REF!	#REF!					
For Reply and Com	npliance		<u>=</u>							
Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application		Proce	ssing Status
r []	Name of Company If IME Bank Ltd. (8.5%, 10 s, Global IME Bank Ltd. Debenture 2086/87) Pank Ltd. (9%, 10 entury Debenture 2087) Ink Ltd. (8%, 7 years, NMB 18%-2084/85) Total Total Ame of Company Total Total Total Total	il IME Bank Ltd. (8.5%,10 s., Global IME Bank Ltd. Debenture 2086/87) If Bank Ltd. (9%,10 entury Debenture 2087) Ink Ltd. (8%,7 years, NMB s.%-2084/85) Interview Total Interview Sector Total Total For Reply and Compliance	Name of Company Sector No. of Units	Name of Company Sector No. of Units Amount of Issue	Name of Company Sector No. of Units Amount of Issue Public Issue Units	Name of Company Sector No. of Units Amount of Issue Public Issue Units Private Placement Units Private Placement Units IME Bank Ltd. (8.5%,10 S., Global IME Bank Ltd. Debenture 3,000,000.00 3,000,000,000.00 1,200,000.00 1,800,000.00 1,800,000.00 2,200,000,000.00 1,200,000.00 1,300,000.00 2,200,000,000.00 380,000.00 1,320,000.00 1,320,000.00 1,320,000.00 1,320,000.00 1,320,000.00 1,200,000.00 1,2	Mare of Company Sector No. of Units Amount of Issue Public Issue Units Private Placement Units Issue Manager	Name of Company Sector No. of Units Amount of Issue Public Issue Units Private Placement Units Issue Manager Application	Name of Company Sector No. of Units Amount of Issue Public Issue Units Private Placement Units Issue Manager Date of Application Date of Comment Date of Application Date of Application Date of Comment Date of Application Date of Comment Date of Application Date of Comment Dat	Name of Company Sector No. of Units Amount of Issue Public Issue Units Private Placement Units Issue Manager Date of Application Comment