

Securities Board of Nepal
Regulation and Management Department
Debt Pipeline Status
Fiscal Year 2076/77

As on 2076/09/27

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Everest Bank Ltd. (10.25%, 7 years, Everest Bank Ltd. Debenture 2083)	Debenture	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2076/09/14		
Total			1,000,000.00	1,000,000,000.00	400,000.00	600,000.00				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Goodwill Finance Ltd. (12%, 7 years, Goodwill Finance Ltd. Debenture 2083)	Debenture	250,000.00	250,000,000.00	100,000.00	150,000.00	NIBL Ace Capital Ltd.	2076/08/11	2076/09/24	
Total			2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	ICFC Finance Ltd. (12%, ICFC Finance Ltd. Debenture 2083)	Debenture	200,000.00	200,000,000.00	80,000.00	120,000.00	Global IME Capital Ltd.	2076/06/16	2076/08/04	2076/08/22	
2	Nabil Bank Ltd. (10%, Nabil Bank Debenture 2082)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Laxmi Capital Market Ltd.	2076/04/28	2076/06/05	2076/09/02	
3	Citizens Bank International Ltd. (10.25%, Citizens Bank Rinpatra 2086)	Debenture	2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00	Global IME Capital Ltd.	2076/08/01	2076/08/26	2076/09/20	
4	Agricultural Development Bank Ltd. (10.35%, ADBL Kriasi Bank Rinpatra 2083)	Debenture	2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00	NIBL Ace Capital Ltd.	2076/07/25	2076/08/26	2076/09/24	
Total			7,200,000.00	7,200,000,000.00	2,880,000.00	4,320,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status