

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2078/79

As on 2079/04/23

| S.N. | Name of Company | Sector | From | To | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager | Date of Approval |
|----------|---|--------------|------|--------------|-------------------------|------|----------------------------|-------------------|---------------------|---------------------|----------------------------------|---------------------|----------------------|------------------|
| 1 | Eastern Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 6,200,000 | 6,200,000 | 100 | 620,000,000 | 1,240,000 | 124,000,000 | 20% | 496,000,000 | 80% | NMB Capital Ltd. | 2079/04/09 |
| 2 | Khaptad Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 400,000 | 400,000 | 100 | 40,000,000 | 132,000 | 13,200,000 | 33% | 26,800,000 | 67% | Prabhu Capital Ltd. | 2079/04/10 |
| 3 | Srijanshil Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 1,093,750 | 1,093,750 | 100 | 109,375,000 | 393,750 | 39,375,000 | 36% | 70,000,000 | 64% | Sunrise Capital Ltd. | 2079/04/18 |
| 3 | | | | Total | 7,693,750 | | 769,375,000 | 1,765,750 | 176,575,000 | | 592,800,000 | | | |