Securities Board of Nepal Regulation and Management Department Debenture Pipeline Status Fiscal Year 2079/80

As			

				113001 1001 2013/	00							
der Preliminary Review										As on 2079/04/20		
Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Pr	ocessing Status		
	Commercial Bank	1,000,000	1,000,000,000	400,000	600,000	Nabil Investment Banking Ltd.	2079/03/30					
Total		4,000,000.00	4,000,000,000	1,600,000	2,400,000							
Reviewed and Comment Sent												
Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Pr	ocessing Status		
	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIBL Ace Capital Ltd.	2079/03/01	2079/04/18				
	Commercial Bank	2,400,000	2,400,000,000	960,000	1,440,000	NIBL Ace Capital Ltd.	2079/03/09	2079/04/18				
Nepal Bank Ltd. (5yrs,10.5% Nepal Bank Debenture, 2084)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/03/10	2079/04/18				
,	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Global IME Capital Ltd.	2079/03/16	2079/04/18				
Total		14,900,000	14,900,000,000	5,960,000	8,940,000							
blied and Under Review	<u>.</u>											
Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status		
	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	2078/08/21	1. Comment send on 2078/07/09. 2. Reply received on 2078/08/21 3. Letter sent with additional comments on 2078/09/06. 4. Revised prospectus received on 2078/09/19		
	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Siddhartha Capital Ltd.	2079/03/31	2079/04/18	2079/04/20)		
		4,000,000	4,000,000,000	1,600,000	2,400,000							
Total		.,,	.,,,									
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	Lumbini Bikas Bank Ltd. (10yrs,11% LBBL Debenture 2089) Total viewed and Comment S Name of Company Nepal Infrastructure Bank Ltd. (7Yrs,7%, NIFRA Urja Rinpatra 2085/86) Standard Chartered Bank Nepal Ltd. (5 yrs, 9% Standard Chartered Bank Nepal Ltd Rinpatra) Nepal Bank Ltd. (5 Yrs,10.5% Nepal Bank Debenture, 2084) Civil Bank Ltd. (5 Yrs,11%, Civil Bank Debenture 2084) Total Diled and Under Review Name of Company Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Name of Company Sector Lumbini Bikas Bank Ltd. (10yrs,11% LBBL Debenture 2089) Commercial Bank 2089) Total Viewed and Comment Sent Name of Company Sector Nepal Infrastructure Bank Ltd. (27%, 7%, NIFRA Urja Rinpatra 2085/86) Commercial Bank 2085/86) Standard Chartered Bank Nepal Ltd. (5 yrs, 9% Standard Chartered Bank Nepal Ltd. (5 yrs, 10.5% Nepal Bank Ltd. (5 yrs, 10.5% Nepal Bank Debenture, 2084) Commercial Bank Commercial Bank Civil Bank Ltd. 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