Securities Board of Nepal Regulation and Management Department Debenture Pipeline Status Fiscal Year 2079/80

As	on	20	79/	'04/	15

Under Preliminary Review

Jnder 5.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement	Issue Manager	Date of	Date of	Processing Status
	pal Infrastructure Bank Ltd.	Sector	140. 01 011113	Amount of Issue	Fublic issue Units	Units		Application	Comment	i rocessing otatus
1 (7Yr	rs,7%, NIFRA Urja Rinpatra 5/86)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIBL Ace Capital Ltd.	2079/03/01		
2 Ltd.	ndard Chartered Bank Nepal (5 yrs, 9% Standard Chartered k Nepal Ltd Rinpatra)	Commercial Bank	2,400,000	2,400,000,000	960,000	1,440,000	NIBL Ace Capital Ltd.	2079/03/09		
	pal Bank Ltd. (5yrs,10.5% bal Bank Debenture, 2084)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/03/10		
	il Bank Ltd. (5 Yrs,11%, Civil k Debenture 2084)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Global IME Capital Ltd.	2079/03/16		
	nbini Bikas Bank Ltd. yrs,11% LBBL Debenture 9)	Commercial Bank	1,000,000	1,000,000,000	400,000	600,000	Nabil Investment Banking Ltd.	2079/03/30		
	mari Bank Ltd.(10Yrs,11% KBL benture 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Siddhartha Capital Ltd.	2079/03/31		
	Total		18,900,000.00	18,900,000,000	7,560,000	11,340,000				
Review	wed and Comment S	ent								
			No. of Units	Amount of Issue	Public Issue Units	Private Placement	Issue Manager	Date of	Date of	Processing Status
6.N.	Name of Company	Sector	No. of Office	Amount of 155uc		Units		Application	Comment	
5.N.		Sector	NO. OF OHILS	Amount of 15500		Units		Application	Comment	
5.N.	Name of Company Total	Sector		Allount of Issue		Units	g.	Application	Comment	
						Units		Application	Comment	
Replie	Total		No. of Units	Amount of Issue	Public Issue Units	Units Private Placement Units	Issue Manager	Application Date of Application	Comment Date of Comment	Date of Processing Status
S.N. Kar	Total ed and Under Review Name of Company mana Sewa Bikas Bank Ltd. yrs, 9% KSBBL Debenture,					Private Placement		Date of	Date of	
Replie S.N. Kar 1 (10)	Total ed and Under Review Name of Company mana Sewa Bikas Bank Ltd. yrs, 9% KSBBL Debenture,	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Reply Processing Status 1. Comment send of 2078/07/09. 2. Reply received of 2078/08/21 3. Letter sent with additional comment 2078/09/06. 4. Revised prospec
Replie s.n. 1 (10) 2084	Total ed and Under Review Name of Company mana Sewa Bikas Bank Ltd. yrs, 9% KSBBL Debenture, 8)	Sector Development Bank	No. of Units 1,000,000	Amount of Issue	Public Issue Units 400,000	Private Placement Units 600,000	Issue Manager	Date of Application	Date of Comment	Reply Processing Status 1. Comment send of 2078/07/09. 2. Reply received of 2078/08/21 3. Letter sent with additional comment 2078/09/06. 4. Revised prospec