

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2078/79

As on 2079/02/27

Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | | | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-------------------------------|------------|----------|----------------------|-------------------------|---------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Radhi Bidyut Company Ltd. | Hydropower | 1:1.4752 | 9,535,760.99 | 953,576,099.00 | Muktinath Capital L | 2079/01/28 | 2079/02/23 | | |
| 2 | Ngadi Group Power Ltd. | Hydropower | 1:1.5 | 10,603,986.00 | 1,060,398,600.00 | Siddhartha Capital Ltd. | 2079/02/09 | 2079/02/23 | | |
| 3 | Barun Hydropower Company Ltd. | Hydropower | 1:1 | 2,679,075.00 | 267,907,500.00 | RBB Merchant Banking Ltd. | 2079/02/11 | 2079/02/23 | | |
| Total | | | | 22,818,821.99 | 2,281,882,199.00 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | | | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | | | | | | | |
| Grand Total | | | | | | | | | | |