

**Securities Board of Nepal**  
**Regulation and Management Department**  
Debenture Approved  
 Fiscal Year 2078/79

*As on 2079/2/18*

| S.N.     | Name of Company   | Sector           | From | To                | No. of Unit Registered | Rate | Amount of Debenture Registered | Public Issue         | Private Placement     | Issue Manager              | Date of Approval |
|----------|---|------------------|------|-------------------|------------------------|------|--------------------------------|----------------------|-----------------------|----------------------------|------------------|
| 1        | *Civil Bank Ltd.(9%, 10 years, Civil Bank Debenture 2088)       | Commercial Bank  | 1    | 3,000,000         | 3,000,000              | 1000 | 3,000,000,000                  | 1,200,000,000        | 1,800,000,000         | Laxmi Capital Markets Ltd. | 2078/06/24       |
| 2        | Garima Bikas Bank Ltd.(8.75%, 7 years, Garima Debenture 2085)   | Development Bank | 1    | 1,000,000         | 1,000,000              | 1000 | 1,000,000,000                  | 400,000,000          | 600,000,000           | NIBL Ace Capital Ltd       | 2078/07/17       |
| 3        | NMB Bank Ltd. (15 yrs, 4%, NMB Energy Bond)                     | Commercial Bank  | 1    | 3,500,000         | 3,500,000              | 1000 | 3,500,000,000                  | 1,400,000,000        | 2,100,000,000         | Siddhartha Capital Ltd     | 2078/08/03       |
| 4        | Everest Bank Ltd. (8 yrs,8.5%, Everest Bank Debenture)          | Commercial Bank  | 1    | 2,000,000         | 2,000,000              | 1000 | 2,000,000,000                  | 800,000,000          | 1,200,000,000         | NIBL Ace Capital Ltd       | 2078/08/20       |
| 5        | Prime Commercial Bank Ltd. (10 yrs, 10% Prime Debenture 2088)   | Commercial Bank  | 1    | 2,500,000         | 2,500,000              | 1000 | 2500000000                     | 1,000,000,000        | 1,500,000,000         | RBB Merchant Banking Ltd.  | 2078/11/23       |
| 6        | **Century Bank Ltd. (9%,10 years,Century Debenture 2088)        | Commercial Bank  | 1    | 2,200,000         | 2,200,000              | 1000 | 2,200,000,000                  | 880,000,000          | 1,320,000,000         | Global IME Capital Ltd     | 2078/12/29       |
| 7        | Prime Commercial Bank Ltd. (5 yrs, 10.15% Prime Debenture 2084) | Commercial Bank  | 1    | 5,000,000         | 5,000,000              | 1000 | 5000000000                     | 2,000,000,000        | 3,000,000,000         | Sanima Capital Ltd.        | 2079/02/18       |
| <b>7</b> | <b>Total</b>  |                  |      | <b>19,200,000</b> | <b>19,200,000</b>      |      | <b>19,200,000,000</b>          | <b>7,680,000,000</b> | <b>11,520,000,000</b> |                            |                  |

\* The coupon rate has been revised form 9% to 10.25%

\*\* The coupon rate has been revised from 9% to 10.50%