

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2078/79

As on 2079/01/07

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	
2	Reliable Life Insurance Ltd. <i>For general public @ Rs.212 (along with premium Rs. 112)</i>	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
3	Three Star Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	Submitted additional documents along with updated prospectus on 2079/01/04.
4	Kutheli Bukhari Small Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	243,735	24,373,500	NMB Capital Ltd.	2078/04/32	Additional updated documents received on 2078/10/02
5	Supermai Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,000,000	100,000,000	Sanima Capital Ltd.	2078/08/20	
6	Eastern Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,240,000	124,000,000	NMB Capital Ltd.	2078/08/24	
7	Asian Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,180,000	118,000,000	NMB Capital Ltd.	2078/09/11	
8	People's Power Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	3,099,740	309,974,000	Prabhu Capital Ltd.	2078/09/27	
9	Mukthinath Krishi Company Ltd. <i>(General Public)</i>	Others	IPO	400,000	40,000,000	Mega Capital Markets Ltd.	2078/11/20	
10	Dhaulagiri Laghubitta Bittiya Sansta Ltd. <i>(For General Public)</i>	Microfinance	IPO	331,000	33,100,000	Sunrise Capital Ltd.	2078/11/23	
11	Kalinchowk Darshan Ltd. <i>(For Local and General Public)</i>	Hotel and Tourism	IPO	1,200,000	120,000,000	Nabil Investment Banking Ltd.	2078/12/15	
12	Aatmanirbhar Laghubitta Bittiya Sanstha <i>(For General Public)</i>	Microfinance	IPO	203,380	20,338,000	Sunrise Capital Ltd.	2078/12/21	
13	Hathway Investment Nepal Ltd. <i>(For General Public)</i>	Investment	IPO	2,925,000	146,250,000	Global IME Capital Ltd.	2078/12/25	
14	City Hotel Ltd. <i>(For General Public)</i>	Hotel and Tourism	IPO	1,674,000	167,400,000	Global IME Capital Ltd.	2078/12/30	
15	Aviyan Laghubitta Bittiya Sanstha <i>(For General Public)</i>	Microfinance	IPO	975,000	97,500,000	Mukthinath Capital Ltd.	2078/12/30	
Total				25,234,105	3,049,160,500			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
3	Adarsha Laghubitta Bittiya Sanstha Ltd	Microfinance	IPO	60,000	6,000,000	BOK Capital Market Ltd.	2078/06/20	2079/01/06	1. Comment Sent on 2079/01/06.
4	Sikles Hydropower Limited <i>(For Local and General Public)</i>	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	2079/01/06	1. Comment Sent on 2079/01/06.
5	Sanjen Jalavidhyut Co. Ltd. <i>(For Local)</i>	Hydropower	IPO	3,650,000	365,000,000	Citezen Investment Trust	2078/08/20	2079/01/06	1. Comment Sent on 2079/01/06.
6	Rasuwagadhi Hydropower Company Ltd. <i>(For Local)</i>	Hydropower	IPO	6,842,100	684,210,000	Siddharth Capital Ltd.	2078/09/23	2079/01/06	1. Comment Sent on 2079/01/06.
Total				20,938,029	2,093,802,900				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Upper Hewakhola Hydropower Co. Ltd. <i>(For Local & Public)</i>	Hydropower	IPO	2,000,000	200,000,000	NMB Capital Ltd.	2078/02/02	2078/06/19		1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.
2	Sayapatri Hydropower Ltd. <i>(For Local & Public)</i>	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	2078/09/07	2078/10/02	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/02.
3	Rapti Hydro and General Construction Limited <i>(For Local and General Public)</i>	Hydropower	IPO	2,941,410	294,141,000	Siddhartha Capital Ltd.	2078/05/08	2078/09/07	2078/10/04	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/04.
4	Swetganga Hydropower and Construction Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	4,779,000	477,900,000	Sanima Capital Ltd.	2078/07/10	2078/10/03	2078/10/16	1. Comments sent on 2078/10/03. 2. Reply received on 2078/10/16
5	Mandakini Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,764,110	176,411,000	BOK Capital Market Ltd.	2078/07/14	2078/10/03	2078/11/03	1. Comments sent on 2078/10/03. 2. Reply received on 2078/11/03.
Total				12,384,520	1,238,452,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				

Grand Total

58,556,654

6,381,415,400