

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Right Share Pipeline Status**  
**Fiscal Year 2078/79**

As on 2078/09/06

**Under Preliminary Review**

| S.N.         | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| <b>Total</b> |                 |        |       |              |                 |               |                     |                 |               |                   |

**Reviewed and Comment Sent**

| S.N.         | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| <b>Total</b> |                 |        |       |              |                 |               |                     |                 |               |                   |

**Replied and Under Review**

| S.N.         | Name of Company               | Sector     | Ratio          | No. of share         | Amount of Issue         | Issue Manager           | Date of Application | Date of comment | Date of Reply | Processing Status  |
|--------------|-------------------------------|------------|----------------|----------------------|-------------------------|-------------------------|---------------------|-----------------|---------------|--|
| 1            | Shikhar Insurance Company Ltd | Insurance  | 10:3           | 5,275,572.00         | 527,557,200.00          | NIBL Ace Capital Ltd.   | 2078/02/25          | 2078/04/28      | 2078/07/05    | 1. Comments send on 2078/04/28.<br>2. Reply received on 2078/07/05.  |
| 2            | IME General Insurance Ltd.    | Insurance  | 10:4           | 4,630,344.00         | 463,034,400.00          | Global IME Capital Ltd. | 2078/05/17          | 2078/07/29      | 2078/08/07    | 1. Comments send on 2078/07/29.<br>2. Reply received on 2078/08/07.  |
| 3            | Api Power Company Ltd.        | Hydropower | 1: 0.393632926 | 10,860,000.00        | 1,086,000,000.00        | Muktinath Capital Ltd.  | 2078/06/25          | 2078/08/06      | 2078/08/20    | 1. Comments send on 2078/08/06.<br>2. Reply received on 2078/08/20.  |
| 4            | Nepal Finance Limited         | Finance    | 1:0.70         | 3,454,474.28         | 345,447,427.50          | Prabhu Capital Ltd.     | 2078/07/01          | 2078/08/14      | 2078/09/05    | 1. Comments send on 2078/08/14.<br>2. Reply received on 2078/09/05.. |
| <b>Total</b> |                               |            |                | <b>20,765,916.00</b> | <b>2,076,591,600.00</b> |                         |                     |                 |               |  |

**Waiting For Reply and Compliance**

| S.N.               | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| <b>Total</b>       |                 |        |       |              |                 |               |                     |                 |               |                   |
| <b>Grand Total</b> |                 |        |       |              |                 |               |                     |                 |               |                   |