

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2078/79

As on 2078/04/14

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Nyadi Hydropower Limited (For Local and Public)	Hydropower	1	15,000,000	15,000,000	100	1,500,000,000	4,050,000	405,000,000	27%	1,095,000,000	73%	Global IME Capital Ltd.	2078/04/11
2	Sahas Urja Limited (For Local and Public)	Hydropower	1	35,000,000	35,000,000	100	3,500,000,000	10,500,000	1,050,000,000	30%	2,450,000,000	70%	NIBL Ace Capital Ltd.	2078/04/14
3	Buddha Bhumi Nepal Hydro Power Co. Ltd. (For Local and Public)	Hydropower	1	4,000,000	4,000,000	100	400,000,000	1,200,000	120,000,000	30%	280,000,000	70%	Civil Capital Market Ltd.	2078/04/14
3				Total	54,000,000		5,400,000,000	15,750,000	1,575,000,000		3,825,000,000			