

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2074/75

As on 2075/03/27

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing Sector	1:3	8,903,949.81	890,394,981	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Unnati Microfinance Bittiya Sanstha Ltd.	Microfinance	5:1	110,000.00	11,000,000	Siddhartha Capital Ltd.	2075/02/20			Requested to submit all required documents on 2075/03/01
3	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000	NIBL ACE Capital Ltd.	2075/02/22			Requested to submit all required documents on 2075/03/01
4	Everest Insurance Co. Ltd. (Promoter Issue)	Insurance	1: 1.05	1,403,325.00	140,332,500	Siddhartha Capital Ltd.	2075/03/21			
5	Kisan Microfinance Bittiya Sanstha Ltd.	Microfinance	2:1	240,250.00	24,025,000	Civil Capital Market Ltd.	2075/03/14			
Total				13,209,024.81	1,320,902,481.00					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Mahuli Samudayik Laghubitta Bittiya Sanstha Ltd.	Microfinance	2:1	300,000.00	30,000,000	Sunrise Capital Ltd.	2075/01/19	2075/02/08		Comment Sent on 2075/02/08
Total				300,000.00	30,000,000					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Swadeshi Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	1,150,000.00	115,000,000	NIC Asia Capital Ltd.	2074/12/04	2074/12/30	2075/03/12	Reply received on 2075/03/12 Requested to submit all required documents on 2075/03/17
Total				1,150,000.00	115,000,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Api Power Company Ltd.	Hydropower	1:2	21,000,000.00	2,100,000,000	Siddhartha Capital Ltd.	2074/03/30			Requested document not received yet.
Total				21,000,000.00	2,100,000,000					

Grand Total				35,659,024.81	3,565,902,481					
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