

**Securities Board of Nepal**  
Regulation and Management Department  
**Right Share Pipeline Status**  
Fiscal Year 2074/75

As on 2075/01/02

**Under Preliminary Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing Sector	1:3	8,903,949.81	890,394,981	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	National Life Insurance Company Ltd.	Insurance	10:6	9,936,477.54	993,647,754	NIBL Capital Market Ltd.	2074/07/27			Under preliminary review
3	NCC Bank Ltd.	Commercial Bank	2:1	23,395,291.00	2,339,529,100	Sunrise Capital Ltd.	2074/08/20			<b>Requested for Clarification</b>
4	IME General Insurance Ltd.	Insurance	10:8	4,320,000.00	432,000,000	Global IME Capital Ltd.	2074/12/12			Under preliminary review
5	Samata Microfinance Bittiya Sanstha Ltd.	Microfinance	2:1	189,600.00	18,960,000	NIBL ACE Capital Ltd.	2074/12/13			
<b>Total</b>				<b>46,745,318.35</b>	<b>4,674,531,835</b>					

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Siddhartha Insurance Ltd.	Insurance	10:3.5	2,244,973.50	224,497,350	NMB Capital Ltd.	2074/09/28	2074/10/21		Comment Sent on 2074/10/21
2	Nagbelli Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	766,463.15	76,646,315	NMB Capital Ltd.	2074/10/23	2074/12/15		Comment Sent on 2074/12/15
3	Prabhu Insurance Ltd.	Insurance	1:0.46	3,166,677.63	316,667,763	Prabhu Capital Ltd.	2074/11/29	2074/12/15		Comment Sent on 2074/12/15
4	Mirmire Microfinance Development Bank Ltd.	Microfinance	1:1	450,000.00	45,000,000	NIBL ACE Capital Ltd.	2074/11/30	2074/12/29		Comment Sent on 2074/12/29
5	Swadeshi Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	1,150,000.00	115,000,000	NIC Asia Capital Ltd.	2074/12/04	2074/12/30		Comment Sent on 2074/12/30
6	Swarojgar Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	1,224,977.60	122,497,760	NMB Capital Ltd.	2074/12/16	2075/01/02		Comment Sent on 2075/01/02
<b>Total</b>				<b>9,003,091.88</b>	<b>900,309,188</b>					

**Replied and Under Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Synergy Finance Ltd.	Finance	1:0.25	1,186,022.47	118,602,247	Prabhu Capital Ltd.	2074/09/19	2074/10/05	2074/10/23	Reply under review
2	Progressive Finance Ltd.	Finance	1:2.81	5,901,000.00	590,100,000	Sunrise Capital Ltd.	2074/06/31	2074/08/05	2074/11/13	<b>Reply received But Not Fully Completed.</b>
3	Jebli's Finance Ltd.	Finance	10:4	2,311,650.00	231,165,000	Sunrise Capital Ltd.	2074/08/29	2074/09/17	2074/12/20	Reply under review
4	RSDC Laghubitta Bittiya Sanstha Ltd.	Microfinance	5:3	2,159,700.00	215,970,000	NIBL ACE Capital Ltd.	2074/11/23	2074/12/07	2074/12/23	Reply received.
5	Womi Microfinance Bittiya Sanstha Ltd.	Microfinance	10:3	233,280.00	23,328,000	Siddhartha Capital Ltd.	2074/09/30	2074/12/07	2074/12/25	Reply received.
<b>Total</b>				<b>11,791,652.47</b>	<b>1,179,165,247.00</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Api Power Company Ltd.	Hydropower	1:2	21,000,000.00	2,100,000,000	Siddhartha Capital Ltd.	2074/03/30			<b>Requested document not received yet.</b>
2	Everest Insurance Co. Ltd.	Insurance	1:6	7,290,000.00	729,000,000	Siddhartha Capital Ltd.	2074/05/23			<b>Requested for Clarification</b>
<b>Total</b>				<b>28,290,000.00</b>	<b>2,829,000,000</b>					

**Grand Total**                      **95,830,062.70**                      **9,583,006,270**