

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2075/76

As on 2075/04/24

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	CEDB Hydro Fund Ltd. (For General Public)	Investment Company	IPO	2,289,300	228,930,000	Sunrise Capital Ltd.	2074/03/27	Additional document submitted on 2075/03/32
2	Madhya Bhotekoshi Jalavidyut Co. Ltd. For 1) Employees having membership of Employee Provident Fund 2) Employees of Promoter Shareholding Companies 3) Employees of Lending Institutions	Hydropower	IPO	14,400,000	1,440,000,000	Global IME Capital Ltd., NIBL Ace Capital Ltd., Prabhu Capital Ltd., Laxmi Capital Market Ltd., Civil Capital Market Ltd., Sanima Capital, CBIL Capital Ltd.	2075/03/17	Under preliminary review
3	Panchthar Power Company Ltd.	Hydropower	IPO	1,925,000	192,500,000	Sanima Capital Ltd.	2075/03/27	1) Requested to submit all required documents 2) Additional document received on 2075/04/14 3) Under preliminary review
4	Sayapatri Hydropower Ltd.	Hydropower	IPO	300,000	30,000,000	NIBL ACE Capital Ltd.	2075/04/23	
Total				18,914,300	1,891,430,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Shiva Shree Hydropower Ltd. (For Local People)	Hydropower	IPO	1,476,400	147,640,000	Siddhartha Capital Ltd.	2074/10/24	2075/01/07	1) Comment Sent on 2075/01/07
2	Universal Power Company Ltd. (For Local People & General Public)	Hydropower	IPO	9,661,610	966,161,000	Siddhartha Capital Ltd.	2075/02/18	2075/04/17	1) Requested to submit all required documents 2) Additional document submitted on 2075/04/01 3) Comment sent on 2075/04/17
3	Chautari Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	540,000	54,000,000	NIBL ACE Capital Ltd.	2075/03/07	2075/04/17	1) Comment sent on 2075/04/17
Total				11,678,010	1,167,801,000				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Kalika Power Company Ltd. (For General Public)	Hydropower	IPO	1,200,000	120,000,000	Kathmandu Capital Market Ltd.&Global IME Capital Ltd.	2075/01/04	2075/02/17	2074/02/28	1) Comment Sent on 2075/02/17 2) Reply received on 2075/02/28 3) Reply under review
2	Himalaya Urja Bikas Company Ltd. (For Local People)	Hydropower	IPO	990,000	99,000,000	Nabil Investment Banking Ltd.	2074/12/21	2075/03/12	2075/03/26	1) Comment Sent on 2075/03/12 2) Reply received on 2075/03/26 3) Additional document received on 2075/04/06 4) Reply under review
3	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Comment sent on 2075/03/12 2) Reply received on 2075/04/07
4	Mailing Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18
Total				3,226,286.00	322,628,600.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Garjani Upatyaka Hydro Power Ltd. (For Local People)	Hydropower	IPO	200,000	20,000,000	NIBL Capital Market Ltd.	2073/06/14	2073/08/15	1) Reply of comment received on 2074/01/10 2) Requested to submit Credit Rating Letter on 2074/01/13
2	Laughing Buddha Power Nepal Ltd. (For Local People)	Hydropower	IPO	978,000	97,800,000	Siddhartha Capital Ltd.	2074/02/31		Requested to send updated prospectus incorporating additional disclosure required as
3	Unique Hydel Co. Ltd. (For Local People)	Hydropower	IPO	550,000	55,000,000	NMB Capital Ltd.	2074/02/31		Requested to send updated prospectus incorporating additional disclosure required as per Circular dated 2074/09/16 on 2074/10/05
Total				1,728,000	172,800,000				
Grand Total				35,546,596	3,554,659,600				