

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2074/75

As on 2074/09/26

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Akhukhola Jalbidhut Co.Ltd. (For Local People)	Hydropower	IPO	800,000	80,000,000	Civil Capital Market Ltd.	2073/02/31	2073/05/07		Requested to update documents as per "Securities Issue and Allotment Guidelines, 2074".
2	Garjang Upatyaka Hydro Power Ltd. (For Local People)	Hydropower	IPO	200,000	20,000,000	NIBL Capital Market Ltd.	2073/06/14	2073/08/15		Reply of comment received on 2074/01/10 But Not Fully Complied
3	NMB Bank Ltd. (Further Public Offering)	Commercial Bank	FPO	11,415,163	-	Citizen Investment Trust	2074/02/22			Requested to clarify on Regulatory Compliance.
				Total	12,415,163	100,000,000				

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Joshi Hydropower Development Company Ltd. (For Local People)	Hydropower	IPO	371,400	37,140,000	Siddhartha Capital Ltd.	2073/09/12			1) Revised prospectus and required documents received on 2074/05/22. 2) Under preliminary review
2	Laughing Buddha Power Nepal Ltd. (For Local People)	Hydropower	IPO	978,000	97,800,000	Siddhartha Capital Ltd.	2074/02/31			Under preliminary review
3	Unique Hydrel Co. Ltd. (For Local People)	Hydropower	IPO	550,000	55,000,000	NMB Capital Ltd.	2074/02/31			Under preliminary review
4	CEDB Hydro Fund Ltd. (For General Public)	Hydropower	IPO	2,289,300	228,930,000	Sunrise Capital Ltd.	2074/03/27			Under preliminary review
5	Union Hydropower Ltd. (For Local People)	Hydropower	IPO	633,745	63,374,500	Laxmi Capital Market Ltd.	2074/04/29			Under preliminary review
6	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20			1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26
7	Ghalemdi Hydro Ltd. (For Local People)	Hydropower	IPO	550,000	55,000,000	Vibor Capital Ltd.	2074/06/25			Under preliminary review
8	Mountain Hydo Nepal Ltd. (For Local People)	Hydropower	IPO	1,250,000	125,000,000	Siddhartha Capital Ltd.	2074/06/25			1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/09/12
9	Rairang Hydropower Development Company Ltd.	Hydropower	IPO	840,000	84,000,000	Ace Capital Ltd.	2074/07/27			
10	Upper Tamakoshi Hydropower Ltd. (For Local People and General Public) Local People: 105,90,000(10%) General Public: 1,58,85,000(15%)	Hydropower	IPO	26,475,000	2,647,500,000	Citizen Investment Trust & Sunrise Capital Ltd.	2074/07/30			
11	Nepal Seva Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	180,000	18,000,000	NMB Capital Ltd.	2074/08/07			
12	Asha Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	300,000	30,000,000	Prabhu Capital Ltd.	2074/09/19			
				Total	35,153,731	3,515,373,100				

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Shuvam Power Ltd. (For Local People)	Hydropower	IPO	200,000	20,000,000	CBIL Capital Ltd.	2073/11/18	2073/12/13	2074/03/19	Requested to send updated prospectus incorporating additional disclosure required as per Circular dated 2074/09/16.
				Total	200,000.00	20,000,000				
				Grand Total	47,768,894	3,635,373,100				