

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
Fiscal Year 2074/75

As on 2074/09/21

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Support Microfinance Bittiya Sanstha Ltd.	Microfinance	1	600,000	600,000	100	60,000,000	18,000,000	30%	42,000,000	70%	NMB Capital Ltd.	2074/04/20
2	Radhi Bidyut Company Ltd. (For General Public) <u>including Unsubscribed 1,49,550 Shares</u>	Hydropower	3,485,001	4,100,000	615,000	100	61,500,000	76,455,000	15%	-	-	Nabil Investment Banking Ltd.	2074/07/07
3	Panchakanya Mai Hydropower Ltd. (For Local People)	Hydropower	1	9,900,000	9,900,000	100	990,000,000	110,000,000	10%	880,000,000	80%	Sunrise Capital Ltd. & Nabil Investment Banking Ltd.	2074/08/05
4	Sanjen Jalavidhyut Co. Ltd. <u>For</u> 1) Employees of Promoter Shareholding Company 2) Employees having membership of Employee Provident Fund 3) Employees of Lending Institution	Hydropower	1	27,375,000	27,375,000	100	2,737,500,000	876,000,000	24%	1,861,500,000	51%	Citizen Investment Trust	2074/08/26
5	Unnati Microfinance Bittiya Sanstha Ltd.	Microfinance	1	550,000	550,000	100	55,000,000	16,500,000	30%	38,500,000	70%	Siddhartha Capital Ltd.	2074/08/29
6	Samudayik Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,000,000	1,000,000	100	100,000,000	30,000,000	30%	70,000,000	70%	Nepal SBI Merchant Banking Ltd.	2074/09/11
7	Rasuwagadhi Hydropower Co. Ltd. <u>For</u> 1) Employees of Promoter Shareholding Company 2) Employees having membership of Employee Provident Fund 3) Employees of Lending Institution	Hydropower	1	51,315,750	51,315,750	100	5,131,575,000	1,642,104,000	24%	3,489,471,000	51%	Siddhartha Capital Ltd., NIBL Capital Market Ltd., Global IME Capital Ltd. And Sunrise Capital Ltd.	2074/09/20
8	Aarambha Microfinance Bittiya Sanstha Ltd.	Microfinance	1	600,000	600,000	100	60,000,000	29,400,000	49%	30,600,000	51%	NIC Asia Capital Ltd.	2074/09/20
9	Kalika Power Company Ltd. (For Local People)	Hydropower	1	4,800,000	4,800,000	100	480,000,000	60,000,000	10%	420,000,000	70%	Kathmandu Capital Market Ltd.&Global IME Capital Ltd.	2074/09/21
			Total		96,755,750		9,675,575,000	2,858,459,000		6,832,071,000			

Further Public Offering (FPO) Approved
Fiscal Year 2074/75

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Nepal Grameen Bikas Bank Ltd.	Development Bank	5,575,001	6,550,000	975,000	100	97,500,000	97,500,000	-	-	-	Prabhu Capital Ltd.	2074/04/23
2	Premier Insurance Co. (Nepal) Ltd.	Insurance	4,485,039	5,144,603	659,565	799	526,992,435	526,992,435	-	-	-	NMB Capital Ltd.	2074/08/18
3	Butwal Power Company Ltd.	Hydropower	18,105,721	22,186,720	4,081,000	501	2,044,581,000	2,044,581,000	-	-	-	NMB Capital Ltd.	2074/08/18
			Total		5,715,565		2,669,073,435	2,669,073,435		-			