

Securities Board of Nepal
Regulation and Management Department

Initial Public Offering (IPO) Approved

Fiscal Year 2074/75

As on 2074/08/18

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Support Microfinance Bittiya Sanstha Ltd.	Development Bank	1	600,000	600,000	100	60,000,000	18,000,000	30%	42,000,000	70%	NMB Capital Ltd.	2074/04/20
2	Radhi Bidyut Company Ltd. (For General Public)	Hydropower	3,485,001	4,100,000	615,000	100	61,500,000	76,455,000	15%	-	-	Nabil Investment Banking Ltd.	2074/07/07
3	Panchakanya Mai Hydropower Ltd. (For Local People)	Hydropower	1	9,900,000	9,900,000	100	990,000,000	110,000,000	10%	880,000,000	80%	Sunrise Capital Ltd. & Nabil Investment Banking Ltd.	2074/08/05
Total					11,115,000		1,111,500,000	204,455,000		922,000,000			

Further Public Offering (FPO) Approved

Fiscal Year 2074/75

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Nepal Grameen Bikas Bank Ltd.	Development Bank	5,575,001	6,550,000	975,000	100	97,500,000	97,500,000	-	-	-	Prabhu Capital Ltd.	2074/04/23
2	Premier Insurance Co. (Nepal) Ltd.	Insurance	4,485,039	5,144,603	659,565	799	526,992,435	526,992,435	-	-	-	NMB Capital Ltd.	2074/08/18
3	Butwal Power Company Ltd.	Hydropower	18,105,721	22,186,720	4,081,000	501	2,044,581,000	2,044,581,000	-	-	-	NMB Capital Ltd.	2074/08/18
Total					5,715,565		2,669,073,435	2,669,073,435		-			